

WASHINGTON, DC 20510

January 26, 2024

The Honorable Joseph R. Biden, Jr. President of the United States The White House 1600 Pennsylvania Avenue Washington, D.C. 20500

The Honorable Jennifer Granholm Secretary U.S. Department of Energy 1000 Independence Avenue, S.W. Washington, DC 20585

Dear President Biden and Secretary Granholm,

We write to express deep concerns with the Department of Energy's (DOE) review of criteria necessary to approve permits for liquefied natural gas (LNG) export projects and the disastrous pause to all pending non-FTA export permit applications. This "LNG Plan" without input from Congress could have significant economic, environmental, and national security consequences domestically and globally. It would be reckless to jeopardize our advantage, especially in a world where energy is frequently being used as a geopolitical weapon.

U.S. LNG exports have served as a vital lifeline for countries in Europe and across the globe. Nearly half of U.S. LNG exports have been delivered to Europe to date, with a significant increase in exports following Russia's full-scale invasion of Ukraine. When European imports of LNG increased by 60 percent in 2022, U.S. LNG met that demand.

Without U.S. LNG exports, European leaders would have to decide between depriving their own citizens of energy or actively funding Russia's war on Ukraine. Moreover, in December 2023, Russia exported LNG at record levels.⁴ Russia is also in the process of dramatically expanding its future LNG export capacity.

Now, Iran-backed forces have provoked war in the Middle East and are threatening shipping lanes through which LNG is shipped to Europe and Asia. At the same time, Iran is seeking to benefit from the war by ramping its own domestic LNG exports to displace the very supplies it helped to disrupt.⁵

¹ Id.

² Ben Cahill, "<u>U.S. LNG Export Boom: Defining National Interests</u>," Center for Strategic and International Studies, January 11, 2024.

³ Id.

⁴ "Russian LNG exports to Europe fell 1.9% in 2023 – LSEG data," Reuters, January 2, 2024.

⁵ "Biden Toys With an LNG Export Ban," Wall Street Journal, January 22, 2024.

American LNG exports have enhanced our geopolitical influence and international energy security across the board since 2016. In addition to Europe, U.S. LNG has a significant impact on energy security in Asia. Japan and South Korea have been the top two destinations for importing U.S. LNG.⁶ Taiwan also imports U.S. LNG, and India is rapidly increasing its imports as well. According to EIA, the four Asian countries accounted for one-fifth of U.S. LNG exports between January and October of 2023.7 Stable and secure supplies of U.S. LNG are critical to their energy security.

LNG exports from the United States are also uniquely suited to decrease global emissions. Both China and India, two of the largest polluters globally, are top destinations for U.S. LNG exports. 8 Efforts to limit the export of LNG from the United States thus directly undermines the ability to reduce emissions through the use of clean-burning natural gas.

Limiting U.S. LNG exports does not have any impact on the world's demand for natural gas. Instead, countries including Russia and Iran will simply produce more energy that is subject to less stringent environmental regulations. As a result, limiting American LNG exports in the name of stopping climate change could do just the opposite and add to global emissions.

Finally, the export of U.S. LNG provides significant economic benefits across the country. According to an ICF study, increased exports of U.S. LNG could create more than 450,000 jobs and increase GDP by \$73 billion. 9 Given the recent growth in the domestic LNG industry, those benefits could be even greater today and in the future.

We strongly urge you to stop this shortsighted effort. As the President of the United States and as the Secretary of Energy, you should be championing – not undermining – American LNG exports and the environmental, economic, and national security benefits to the United States and our allies.

Sincerely,

Bill Cassidy, M.D

United States Senator

James E. Risch United States Senator

United States Senator

United States Senator

⁶ "LNG Monthly," U.S. Department of Energy Office of Fossil Energy and Carbon Management, November 2023.

⁷ *Id*.

⁸ *Id*.

⁹ "Impact of LNG Exports on the U.S. Economy: A Brief Update," ICF, September 2017.



Lisa Murkowski United States Senator

Mike Lee

United States Senator

Dan Sullivan

United States Senator

Thom Tillis

United States Senator

Mike Crapo

United States Senator

Tommy Tuberville

United States Senator

Kevin Cramer

United States Senator

Bill Hagerty

United States Senator

Cindy Hyde-Smith

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United States Senator

Lindsey O. Graham

United States Senator

D. Vance

United States Senator

James Lankford
United States Senator

John Cornyn United States Senator J~ /

Tim Scott

United States Senator

Mike Rounds

United States Senator

John Kennedy

United States Senator

cc: The Honorable David Turk, Deputy Secretary of Energy (DOE)

The Honorable Brad Crabtree, Assistant Secretary for Office of Fossil Energy and Carbon Management (DOE)

John Podesta, Senior Advisor to the President for Clean Energy Innovation and Implementation

Ali Zaidi, Assistant to the President and National Climate Advisor

The Honorable Anthony Blinken, Secretary, U.S. Department of State

Geoffrey Pyatt, Assistant Secretary for the Bureau of Energy Resources, U.S. Department of State

Jake Sullivan, National Security Advisor